

# How to Leave a Gift in your Will

## With a gift to Minda in your Will, you are leaving a lasting legacy

No matter how large or small, leaving a gift in your Will to Minda is a powerful way of helping us to continue to deliver industry-leading support for people with disability now, and in the years to come.

Making a Will is the only way you can be certain that assets of your estate will benefit the people and causes you care about the most. Thank you for considering us in this process.

Your Will is an important legal document and to ensure it is made in accordance with your wishes, we recommend you engage a solicitor to assist you.

The following information will be helpful when deciding how to include Minda in your Will.

## Choose how to donate your gift:



### Whole or part of your estate

You can leave your entire estate or any part of your estate to Minda.



### Percentage of your estate

Unsure of the value of your estate? You can leave us your entire estate or any percentage of your estate you choose. This means that no matter the value of your estate, the percentage you intend for Minda will remain the same.



### Specific gift

A specific gift is a specified sum of money, or particular item(s) of property (examples can include a residential home, commercial real estate, shares, artwork or jewellery).



### Residuary gift

A residuary gift is one where you give a portion of all of that is remaining in your estate - after specific gifts and debts are fulfilled. After you have taken care of loved ones and dependants, you can leave us whole or part of what remains in your estate.

## The following wording can be used to leave a gift in Will to Minda:

*"I give, free of all duties or taxes, [the sum of \$ . . . or . . . % or the rest and residue] to Minda Incorporated ABN 37 020 000 711 of 12-16 King George Avenue, North Brighton SA 5048 or its successors in interest to be used for its general purposes AND I DECLARE that a receipt issued by the Chief Financial Officer or other proper officer for the time being of the above charitable body shall be full and sufficient discharge to my trustee who shall not be required to see the application thereof."*

See Will wording flyer for more examples. We recommend you consult and share your estate plan with a solicitor so that your Will is drafted in accordance with your wishes.



### Let Minda know about your gift

We would be grateful if you would contact Minda's Donor Relations Advocate to advise of your intended gift. Advising Minda of your intended gift will allow us to say thank you, include you in Minda events and allow us to plan for the future.

To learn more about leaving a gift in your Will, or to advise Minda of your intentions, please return the Gift Intention Form to us by post, email us at [supporters@minda.asn.au](mailto:supporters@minda.asn.au) or call our Donor Relations Advocate on (08) 8422 6555.

**Thank you** for considering the future of South Australians with disability and for the **incredible impact** you will have **on their lives.**